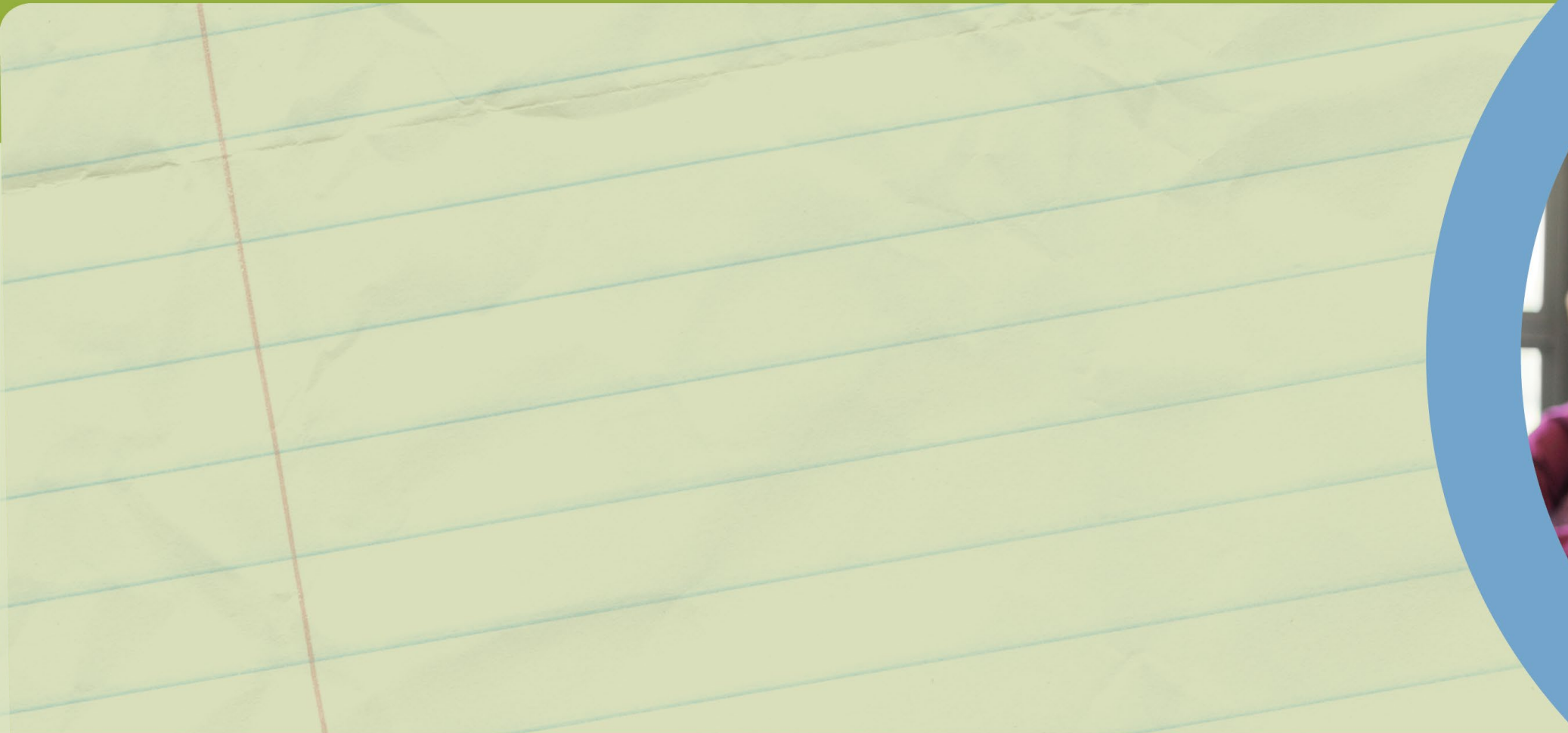


EMIS CTE Treasurer Update



David Ehle
Director, EMIS

School Funding – Key Changes

- Direct funding for Community Schools, STEM Schools, Scholarship Programs, and Open Enrollment (fund students where they are educated).
- Establishes a base cost methodology based on student teacher ratios, minimum staffing levels, and actual costs.
- Implements a new state and local cost methodology using property and income for all districts.
- Revises categorical aid and restricts funds for subgroups.

Why not eliminate some reporting?

- Could it switch back?
- Data is used for more than just funding
- Long-term goal is to eliminate duplicate reporting
 - You only report the students you educate or are accountable for
 - If the data from another district impacts you, verify in ODDEX if you are not reporting the student
 - We will evaluate once we have direction in next budget

Remaining Cross-District Funding & EMIS

- While many students are directly funded, still have some that cross LEAs
 - Contract Career Tech
 - Special Education Coop
 - Tuition
 - Shared students
 - Preschool

FTE Detail Changes

- Additional details added to FTE Detail report for new groupings
 - Gifted FTE
 - CTE FTE
 - Enrolled ADM Adjusted Base FTE
 - English Learner Fund Category Number- OELPA based
- CTE + Adjusted Base will total to current FTE
 - How much of a student's FTE is spent in CTE courses?

FTE Daily Summary Updates

- Report is now being run for this school year
- Includes the new categories
- With December payments, we are using live data for nearly all areas

Other Reports Already Released

• Topics → EMIS → EMIS Validations and Report Explanations

<p>CTE FTE Daily Summary Reports, includes information for the following reports</p> <ul style="list-style-type: none"> » (CTEA-007) CTE FTE Daily Summary Report - Students District is Educating » (CTEA-008) CTE FTE Daily Summary Report - Students Initially Funded at District » (CTEA-009) CTE FTE Daily Summary Report - Transfers 	05-11-2018
<p>CTE FTE Reports, includes information for the following reports</p> <ul style="list-style-type: none"> » (CTEA-000) CTE FTE Detail » (CTEA-001) CTE Student Error Detail » (CTEA-002) CTE Course Error Detail » (CTEA-003) CTE Staff Error Detail » (CTEA-004) CTE FTE Summary by Course » (CTEA-005) CTE FTE Summary by Category » (CTEA-006) CTE Approved Overrides 	10-05-2022

<p>FTE, includes information for the following reports</p> <ul style="list-style-type: none"> » (FTED-001) FTE Detail » (FTED-002) FTE Adjustments » (FTES-001, -002, -003, -004) FTE Summary Reports 	03-15-2022
<p>FTE Daily Summary, includes information for the following reports</p> <ul style="list-style-type: none"> » (FTES-005) FTE Daily Summary Report–Students District is Educating » (FTES-006) FTE Daily Summary Report–Students Initially Funded at District » (FTES-007) FTE Daily Summary Report–Transfers 	11-22-2022
<p>FTE Subgroup Summary Reports, includes information for the following reports</p> <ul style="list-style-type: none"> » (FTES-009) FTE Subgroup Summary–Non-Transfers » (FTES-010) FTE Subgroup Summary–Transfers 	12-22-2021
<p>(FTES-008) FTE Summary Total</p>	01-14-2022
<p>(FTED-006) Partial Gifted FTE</p>	01-31-2022

Introducing Work Based Learning

- Available in ODDEX
- SB 166 created a new income tax provision based on the salary paid to CTE students who are doing WBL
- The department must verify the tax credit for the business each spring
- Became effective in March 2022

District Role

- Since we don't have student names, we need each district to provide the information to each business, then the business sends to us
- New module in ODDEX allows CTE programs to print WBL related documentation
- Also not allowed to have SSID for verification

Access

- OEDS Roles Update
 - Coordinator-EMIS
 - Director-EMIS
 - Supervisor-EMIS
 - Superintendent
 - Verifier-ODDEX WBL

Access

- OEDS Roles Read-only
 - SDC-Student Level Access (ITC Only)
 - ODE users with assigned role
 - Site Manager
 - Data View-ODDEX WBL

Work Based Learning, 2

- Navigation Bar



- Options available based on assigned OEDS roles

Work Based Learning, 3

- Each document attempt is assigned a unique 10 digit Document ID
 - Used to identify the documentation along with student name
 - No SSIDs included
- Qualifying courses
 - V% courses and CTE 26 approved
- Program of concentration/pathways list
 - Only those CTE 26 approved

Work Based Learning, 4

- Select student

Ohio Department of Education Ohio District Data Exchange (ODDEX) Work Based Learning

Home SOES SCR SCM Records CCP Tuition SSID Setup ODDEX Help Log Out

Nelson Carnesville Ex Village (16 ▾)

Select Student for Work Based Learning

Introductory text from ODE. [Web link](#) to ODE policy will be included.

Last Name First Name SSID [Help](#)

SSID	Last Name	First Name	Birth Date
WBL000001	Student 1	Vocational	12/22/2005

Work Based Learning, 5

- User Interface, all courses listed

Ohio Department of Education | Ohio District Data Exchange (ODDEX) Work Based Learning - Student Courses

Home SOES SCR SCM Records CCP Tuition SSID Setup ODDEX Help Log Out

Wording to be provided by ODE explaining the use of this page along with any other relevant information pertaining to the use of this software. More wording to expand the size of this section.

Selected Student For Work Based Learning

Name	Student 1, Vocational
Birth Date	12/22/2005
District	Augusta-Richmond County Weber Local (896568)
Document ID	991783833

Year / Status	Subject	Course Start Date	Course End Date	Reported By
2021-2022 / Unknown	072040: Human Anatomy and Physiology	08/24/2022	12/31/2022	896568 / 136997
2021-2022 / Current	143000: Finance Foundations	08/24/2022	12/31/2022	896568 / 969578
2021-2022 / Current	252010: Electricity/Electronics	08/24/2022	12/31/2022	896568 / 969578
2021-2022 / Current	010990: Energy and Power	01/01/2023	05/31/2023	896568 / 969578
2021-2022 / Current	141015: Business Administration Finance	01/01/2023	05/31/2023	896568 / 969578
2021-2022 / Current	175009: Engineering Capstone	01/01/2023	05/31/2023	896568 / 399658

Work Based Learning, 6

- User Interface Input
 - Select Pathway
 - Enter Local Program Name
 - Expected to graduate
 - Select 1 check box

Related Career Tech Pathways Accounting (G2) ▾

Local CTE Program Name Business Accounting

Expected Graduation Date 05/22/2022

The student is expected to continue in this CTE course and pathway

Unknown if the student will continue in this CTE course and pathway

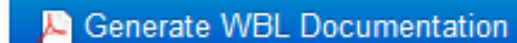
Student is expected to graduate at the end of current school year

Any break in enrollment is due to a school break and not a withdrawal situation

Next

Work Based Learning, 7

- Generate Optional PDF

A blue rectangular button with a white PDF icon on the left and the text "Generate WBL Documentation" in white.

When you generate WBL documentation a PDF will be created for this student.

- Will include
 - FERPA information
 - Parent/Guardian signature
- Document Provided to Employer of Student
- Document detail is sent to The Department

Work Based Learning PDF

Work Based Learning (WBL) Documentation

Name: Student 1, Vocational
Birth Date: 12/22/2005
District: Augusta-Richmond County Weber Local (896568)
Document ID: 991783833

More wording goes here.

Year / Status	Subject	Course Start Date	Course End Date	Reported By
2021-2022 / Unknown	072040: Human Anatomy and Physiology	08/24/2022	12/31/2022	896568 / 136997
2021-2022 / Current	143000: Finance Foundations	08/24/2022	12/31/2022	896568 / 969578
2021-2022 / Current	252010: Electricity/Electronics	08/24/2022	12/31/2022	896568 / 969578
2021-2022 / Current	010990: Energy and Power	01/01/2023	05/31/2023	896568 / 969578
2021-2022 / Current	141015: Business Administration Finance	01/01/2023	05/31/2023	896568 / 969578
2021-2022 / Current	175009: Engineering Capstone	01/01/2023	05/31/2023	896568 / 399658

Career Tech Pathway: Accounting
Local CTE Program Name: None Provided
Expected Graduation Date: Unknown
The student is expected to continue in this CTE course and pathway: No
Unknown if the student will continue in this CTE course and pathway: No
Student is expected to graduate at the end of current school year: No
Any break in enrollment is due to a school break and not a withdrawal situation: No

Review of Documents

- Select Student for summary listing
 - One row for every Document ID a student has

Ohio Department of Education | Ohio District Data Exchange (ODDEX) | WBL Document Review

Home SOES SCR SCM Records CCP Tuition SSID [Search] Setup ODDEX Help Log Out

Augusta-Richmond County Webe

Last Name [] First Name [] Document ID [] SSID WBL000001 [] Find Clear Help

Document ID	Last Name	First Name	Generated Date
984298210	Student 1	Vocational	04/26/2022

Review of Documents, 2

- Document Details

Ohio Department of Education Ohio District Data Exchange (ODDEX) WBL Certificate Detail

Home SOES SCR SCM Records CCP Tuition SSID Setup ODDEX Help Log Out

Document ID	Student Name	Reporting Agency	Year	Generated Date	Created By	Active
984298210	Student 1, Vocational	Augusta-Richmond County Weber Local (896568)	2022	04/26/2022	RDUSER UPDATE	Y

New Data Collector Tab

- New Local Report Builder
- Based on feedback from the field and an EMIS Advisory Council recommendation
- Allows a user to filter, enhance, and combine reports and data files in the DC
 - Once created, can be saved for reuse
 - Once saved, can be shared through your ITC
 - Once ITC shared, can be shared with the state
- Code released- configuration underway, complete this month

Local Report Builder

- Oh the places they'll go!
- Many possible use cases
- Most may never create a report, but could still benefit
- Please ask questions and send feedback!

Local Report Builder

SIFWorks VRF Data Collector

Collection Requests | Collection Status | Submissions | Progress | Reports | **Local Reports** | Archives | Messages | Resources | Preferences | Data

Local Reports

Local Report Builder

[Add Name](#) | [Run Report](#) | [Apply Filter](#) | [Create or Edit Report](#) | [Share Report](#) | [Advanced Query](#) | [Manage Reports](#)

The Local Report Builder allows you to create your own Report Definitions and to run reports created by others. Tasks which you can complete in the Report Builder are described below.

What can you do in the Report Builder?	
Add Student Names:	Add student name and Building IRN columns to a CSV file, based on the student ID (SSID or Local ID) already in the CSV file.
Run Report:	Run a Local Report which you or someone else created. Includes reports created by someone else at your district, your ITC, or ODE.
Apply Filter:	Apply a filter, on one or more columns, to an existing report.
Create or Edit Report:	Create a new local report or modify an existing local report.
Share Report:	Publish a local report definition (not the data) for others at your district or ITC to use (ITC share approved by ITC staff).
Advanced Query:	Write a report yourself, as an SQL query, instead of being guided by the Data Collector pages.
Manage Reports:	For ITC Staff only: approve requests to publish LEA reports or request ODE publish a report statewide.

Local Report Builder

Collection Requests

Collection Status

Submissions

Progress

Reports

Local Reports

Archives

Messages

Resources

Preferences

Data S

Local Reports > Add Name > Run Report

Run Local Report

[Add Name](#) | [Run Report](#) | [Apply Filter](#) | [Create or Edit Report](#) | [Share Report](#) | [Advanced Query](#) | [Manage Reports](#)

You can run a Local Report which you or someone at your LEA created (and shared). Or which was shared by your ITC or the Department of Education. Select the filters below, to narrow the list, from which you chose the report to run.

Filter Local Report List

Status: Draft Shared

Source: My Submitter My ITC Ohio Department of Education

Local name contains:

Category:

[Refresh list of available reports](#)

Select a Local Report

Local Report:

--
Staff Certification and Professional Education - Draft - My Submitter
Student counts by Building and characteristics - Shared - My Submitter
Student Report showing post-graduate progress and engagement - Shared - My Submitter

Local Report Builder

Run a Local Report

Local Report: Student counts by Building and characteristics - Shared - My Submitter



Output File Name: (defaults to Local Report Name, when blank)

[Run Local Report](#)

Local Report Details

Report Description:

The report shows counts of students by Building IRN within the district, and different student characteristics, such as gender, race, IEP status, etc.

Data Sources used: Student Demographics and Counts

Authored by: Jurek Jaroszewski

Last updated on: 04/29/2022

Status: Shared

Source: My Submitter

Category: Student Reports

Data Sets: S

Local Report Builder

Run a Local Report

Local Report: Student counts by Building and characteristics - Shared - My Submitter

Output File Name: StudentCounts (defaults to Local Report Name, when blank)

[Run Local Report](#)

Report File: StudentCounts

Local Report Details

Report Description:

The report shows counts of students by Building IRN within the district, and different student characteristics, such as gender, race, IEP status, etc.

Data Sources used: Student Demographics and Counts

Authored by: Jurek Jaroszewski

Last updated on: 04/29/2022

Status: Shared

Source: My Submitter

Category: Student Reports

Data Sets: S

host:7006/Cache/ReportWriterOutput/sifworks/StudentCounts_20220429-144209.csv

Local Report Builder

Run a Local Report

Local Report: Staff Certification and Professional Education - Draft - My Submitter

Additional Requirements: This local report requires you to select a Collection Request and upload a CSV file

Collection Request: --

Output File Name: FY22-S-TRAD Init
FY22-S-TRAD Final
FY22-S-SOES Final
FY22-L-Stf Crs Final
FY22-C-DRP Grwth
FY22-A-DRP Grwth

[Run Local Report](#)

Results to Local Report Name, when blank)

Local Report Builder

Run a Local Report

Local Report: Staff Certification and Professional Education - Draft - My Submitter

Additional Requirements: This local report requires you to select a Collection Request and upload a CSV file

Collection Request: --

Output File Name: (defaults to Local Report Name, when blank)

[Run Local Report](#)

Upload a CSV for this Local Report

The CSV file, with a column headers row contains one row per staff member. It identifies the staff by the Staff ID, in the column Staff ID and contains the information on any certificates acquired

CSV File To Upload: No file chosen

[Upload File](#)

The CSV file, with a column headers row contains one row per staff member. It identifies the staff by the Staff ID, in the column Staff ID and contains the information on current enrollment in professional education

CSV File To Upload: No file chosen

[Upload File](#)

Local Report Builder

Collection Requests | Collection Status | Submissions | Progress | Reports | **Local Reports** | Archives | Messages | Resources | Preferences | Data

[Local Reports](#) > [Add Name](#) > [Apply Filter](#)

Apply Filter to an existing Data Builder Source

[Add Name](#) | [Run Report](#) | [Apply Filter](#) | [Create or Edit Report](#) | [Share Report](#) | [Advanced Query](#) | [Manage Reports](#)

Select the type of Data Source.

Filter Data Source List

Data Source Type: --

-
- Level 2 Report
- Preview Report
- Collection Table
- File (Distributed)

Local Report Builder

Collection Requests | Collection Status | Submissions | Progress | Reports | **Local Reports** | Archives | Messages | Resources | Preferences | Data

[Local Reports](#) > [Add Name](#) > [Apply Filter](#)

Apply Filter to an existing Data Builder Source

[Add Name](#) | [Run Report](#) | [Apply Filter](#) | [Create or Edit Report](#) | [Share Report](#) | [Advanced Query](#) | [Manage Reports](#)

Select the Collection Request and optionally select the Category. You can enter part of the report name to further screen the list of Preview Reports.

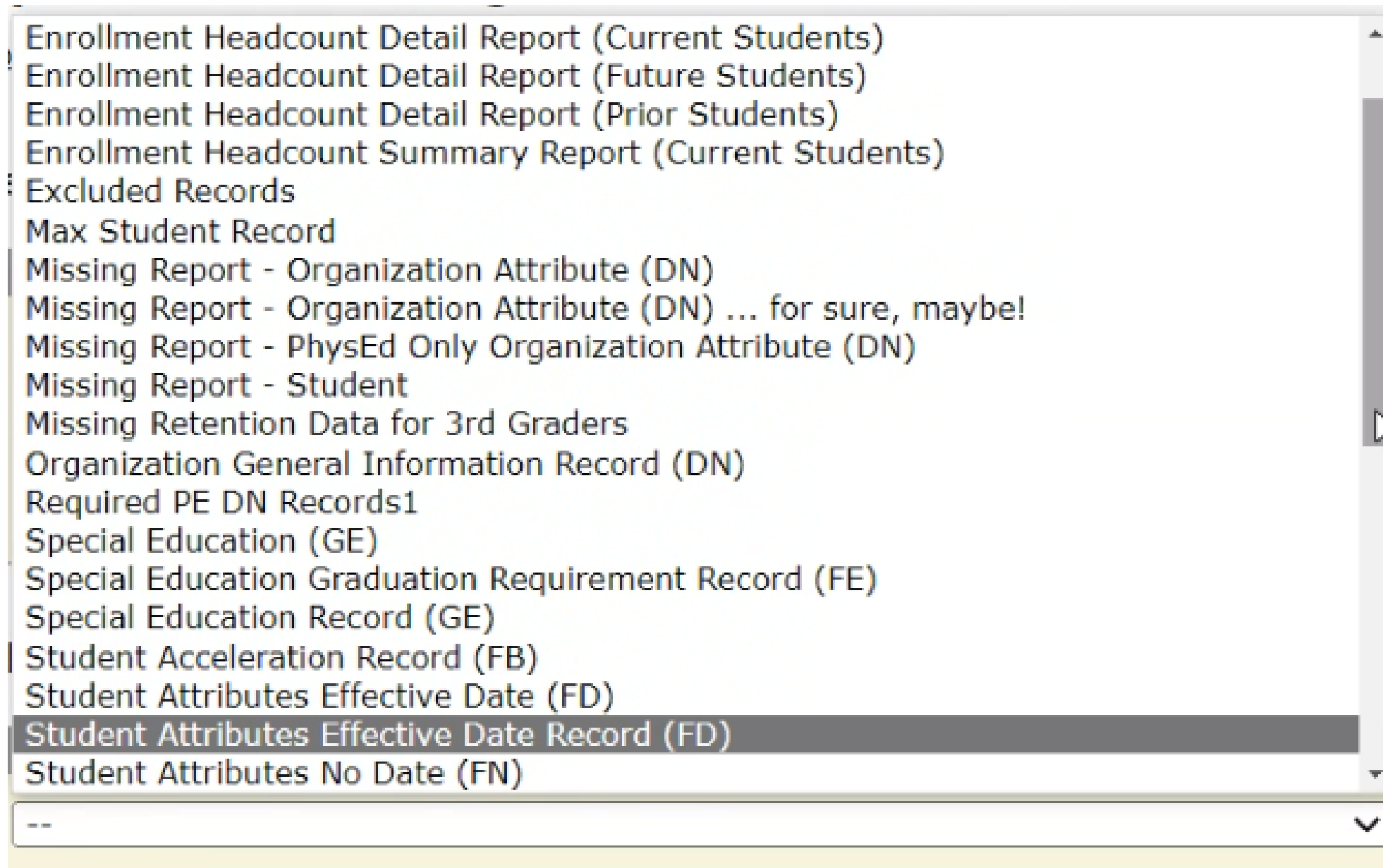
Filter Data Source List

Data Source Type: ▼

Collection Request: ▼ **Category:** ▼ **Preview Report Name Contains:**

[Generate Preview Reports list](#)

Local Report Builder



Local Report Builder

Select a Filter Field and the operation and value on which to filter. You can select more than one Filter Field.

Select Data Source and Filter Field(s)

Select specific Preview Report: Student Attributes Effective Date Record (FD) ▼

Filter Field: -- Operation: = Filter Values String: [Remove Field](#)

[Add Another Filter Field](#)

Local Report

Local Report Name:

Generated CSV File Name:

[Create Filtered Local Report](#)

-
- Attendance Pattern
- Building IRN
- Disability Condition
- Disadvantagemnt
- District IRN
- Effective End Date
- Effective Start Date
- EMIS Student ID Number
- English Learner
- First Name
- Foreign Exchange Student Graduation Plan
- ForeignInvalidators
- Homeless Status
- Homeless Unaccompanied Youth
- Immigrant Status
- Invalids
- IsValid
- Last Name

Report Name, when blank)

Local Report Builder

Select Data Source and Filter Field(s)

Select specific Preview Report: Student Attributes Effective Date Record (FD) ▼

	Filter Field:	Operation:	Filter Values String:	
<input checked="" type="radio"/> And <input type="radio"/> Or	Disability Condition ▼	= ▼	05	Remove Field
<input checked="" type="radio"/> And <input type="radio"/> Or	State Equivalent Grad ▼	<= ▼	08	Remove Field
<input checked="" type="radio"/> And <input type="radio"/> Or	State Equivalent Grad ▼	>= ▼	06	Remove Field

[Add Another Filter Field](#)

Local Report

Local Report Name: Middle School Speech

Generated CSV File Name: Middle School Speech

(defaults to Local Report Name, when blank)

[Create Filtered Local Report](#)

Filtered File: [Middle School Speech](#)

Some Report Ideas...

- How does my enrollment change over time
- What is my enrollment by program of concentration?
- What is my enrollment by teacher/course?
- How does my enrollment at this point this year compare to the same date last year?
- Where are my open enrollment students coming from?
- Combine financial data with student data?
- Combine staff data with student data?

Questions?





@OHEducation

