

School District Name

Debt Schedule #1: Current Credit Enhanced Obligations

As of March 15, 2020

Name	[Name of Issuance]				
Pgm Status	CURRENTLY CREDIT ENHANCED				
Payment Date	Principal	Interest	Total	Fiscal Year Total	Fiscal Year
12/1/2019	3,476.10	56,529.08	60,005.18		
6/1/2020	-	-	-	60,005.18	2020
12/1/2020	3,265.80	56,734.20	60,000.00		
6/1/2021	-	-	-	60,000.00	2021
12/1/2021	3,047.40	56,952.60	60,000.00		
6/1/2022	-	-	-	60,000.00	2022
12/1/2022	2,850.00	57,150.00	60,000.00		
6/1/2023	-	-	-	60,000.00	2023
12/1/2023	-	-	-		
6/1/2024	-	-	-	-	2024
12/1/2024	-	-	-		
6/1/2025	-	-	-	-	2025
12/1/2025	-	-	-		
6/1/2026	-	-	-	-	2026
12/1/2026	-	-	-		
6/1/2027	-	-	-	-	2027
12/1/2027	-	-	-		
6/1/2028	-	-	-	-	2028
12/1/2028	-	-	-		
6/1/2029	-	-	-	-	2029
12/1/2029	-	-	-		
6/1/2030	-	-	-	-	2030
12/1/2030	-	-	-		
6/1/2031	-	-	-	-	2031
12/1/2031	-	-	-		
6/1/2032	-	-	-	-	2032
12/1/2032	-	-	-		
6/1/2033	-	-	-	-	2033
12/1/2033	-	-	-		
6/1/2034	-	-	-	-	2034
12/1/2034	-	-	-		
6/1/2035	-	-	-	-	2035
12/1/2035	-	-	-		
6/1/2036	-	-	-	-	2036
12/1/2036	-	-	-		
6/1/2037	-	-	-	-	2037
12/1/2037	-	-	-	-	2028
Total	12,639.30	227,365.88	240,005.18	240,005.18	

School District Name

Debt Schedule #2: Proposed Issuance to be Credit Enhanced

As of March 15, 2020

Name	[Name of Issuance]				
Pgm Status	PROPOSED ISSUANCE TO BE CREDIT ENHANCED				
Payment Date	Principal	Interest	Total	Fiscal Year Total	Fiscal Year
12/1/2019	430,000.00	45,163.53	475,163.53		
6/1/2020	-	497,339.75	497,339.75	972,503.28	2020
12/1/2020	-	497,339.75	497,339.75		
6/1/2021	-	497,339.75	497,339.75	994,679.50	2021
12/1/2021	-	497,339.75	497,339.75		
6/1/2022	-	497,339.75	497,339.75	994,679.50	2022
12/1/2022	-	497,339.75	497,339.75		
6/1/2023	-	497,339.75	497,339.75	994,679.50	2023
12/1/2023	210,000.00	497,339.75	707,339.75		
6/1/2024	-	492,089.75	492,089.75	1,199,429.50	2024
12/1/2024	240,000.00	492,089.75	732,089.75		
6/1/2025	-	486,089.75	486,089.75	1,218,179.50	2025
12/1/2025	1,165,000.00	486,089.75	1,651,089.75		
6/1/2026	-	456,964.75	456,964.75	2,108,054.50	2026
12/1/2026	1,265,000.00	456,964.75	1,721,964.75		
6/1/2027	-	425,339.75	425,339.75	2,147,304.50	2027
12/1/2027	1,345,000.00	425,339.75	1,770,339.75		
6/1/2028	-	391,714.75	391,714.75	2,162,054.50	2028
12/1/2028	1,435,000.00	391,714.75	1,826,714.75		
6/1/2029	-	355,839.75	355,839.75	2,182,554.50	2029
12/1/2029	1,580,000.00	355,839.75	1,935,839.75		
6/1/2030	-	316,339.75	316,339.75	2,252,179.50	2030
12/1/2030	1,685,000.00	316,339.75	2,001,339.75		
6/1/2031	-	274,214.75	274,214.75	2,275,554.50	2031
12/1/2031	1,790,000.00	274,214.75	2,064,214.75		
6/1/2032	-	229,464.75	229,464.75	2,293,679.50	2032
12/1/2032	1,925,000.00	229,464.75	2,154,464.75		
6/1/2033	-	181,339.75	181,339.75	2,335,804.50	2033
12/1/2033	2,040,000.00	181,339.75	2,221,339.75		
6/1/2034	-	130,339.75	130,339.75	2,351,679.50	2034
12/1/2034	2,165,000.00	130,339.75	2,295,339.75		
6/1/2035	-	101,545.25	101,545.25	2,396,885.00	2035
12/1/2035	2,305,000.00	101,545.25	2,406,545.25		
6/1/2036	-	70,658.25	70,658.25	2,477,203.50	2036
12/1/2036	2,395,000.00	70,658.25	2,465,658.25		
6/1/2037	-	36,529.50	36,529.50	2,502,187.75	2037
12/1/2037	2,485,000.00	36,529.50	2,521,529.50	2,521,529.50	2028
Total	24,460,000.00	11,920,822.03	36,380,822.03	36,380,822.03	

School District Name

Debt Schedule #3: Total Aggregated Debt Schedule (Includes Current and Proposed Obligations)

As of March 15, 2020

IN THE FISCAL YEAR TOTAL COLUMN BELOW, HIGHLIGHT THE HIGHEST FY AMOUNT USED TO CALCULATE AGG DEBT RATIO.

IN EACH COLUMN BELOW, HIGHLIGHT THE HIGHEST AMOUNT USED TO CALCULATE THE REMAINING PYMT RATIO FOR EACH PAYMENT DATE.

Name	[Name of Issuance]			[Name of Issuance]			AGGREGATE DEBT BY FISCAL YEAR				OUTSTANDING DEBT AT EACH PYMT DATE		
Pgm Status	CURRENTLY ENHANCED			PROPOSED ISSUANCE			(USE TO CALCULATE 2.5 RATIO)				(USE TO CALCULATE 1.25 RATIOS)		
Payment Date	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Fiscal Year Total	Fiscal Year	FY Debt Remaining at 1st Pymt Date	FY Debt Remaining at 2nd Pymt Date
12/1/2019	3,476.10	56,529.08	60,005.18	430,000.00	45,163.53	475,163.53	433,476.10	101,692.61	535,168.71			1,032,508.46	
6/1/2020	-	-	-	-	497,339.75	497,339.75	-	497,339.75	497,339.75	1,032,508.46	2020		497,339.75
12/1/2020	3,265.80	56,734.20	60,000.00	-	497,339.75	497,339.75	3,265.80	554,073.95	557,339.75			1,054,679.50	
6/1/2021	-	-	-	-	497,339.75	497,339.75	-	497,339.75	497,339.75	1,054,679.50	2021		497,339.75
12/1/2021	3,047.40	56,952.60	60,000.00	-	497,339.75	497,339.75	3,047.40	554,292.35	557,339.75			1,054,679.50	
6/1/2022	-	-	-	-	497,339.75	497,339.75	-	497,339.75	497,339.75	1,054,679.50	2022		497,339.75
12/1/2022	2,850.00	57,150.00	60,000.00	-	497,339.75	497,339.75	2,850.00	554,489.75	557,339.75			1,054,679.50	
6/1/2023	-	-	-	-	497,339.75	497,339.75	-	497,339.75	497,339.75	1,054,679.50	2023		497,339.75
12/1/2023	-	-	-	210,000.00	497,339.75	707,339.75	210,000.00	497,339.75	707,339.75			1,199,429.50	
6/1/2024	-	-	-	-	492,089.75	492,089.75	-	492,089.75	492,089.75	1,199,429.50	2024		492,089.75
12/1/2024	-	-	-	240,000.00	492,089.75	732,089.75	240,000.00	492,089.75	732,089.75			1,218,179.50	
6/1/2025	-	-	-	-	486,089.75	486,089.75	-	486,089.75	486,089.75	1,218,179.50	2025		486,089.75
12/1/2025	-	-	-	1,165,000.00	486,089.75	1,651,089.75	1,165,000.00	486,089.75	1,651,089.75			2,108,054.50	
6/1/2026	-	-	-	-	456,964.75	456,964.75	-	456,964.75	456,964.75	2,108,054.50	2026		456,964.75
12/1/2026	-	-	-	1,265,000.00	456,964.75	1,721,964.75	1,265,000.00	456,964.75	1,721,964.75			2,147,304.50	
6/1/2027	-	-	-	-	425,339.75	425,339.75	-	425,339.75	425,339.75	2,147,304.50	2027		425,339.75
12/1/2027	-	-	-	1,345,000.00	425,339.75	1,770,339.75	1,345,000.00	425,339.75	1,770,339.75			2,162,054.50	
6/1/2028	-	-	-	-	391,714.75	391,714.75	-	391,714.75	391,714.75	2,162,054.50	2028		391,714.75
12/1/2028	-	-	-	1,435,000.00	391,714.75	1,826,714.75	1,435,000.00	391,714.75	1,826,714.75			2,182,554.50	
6/1/2029	-	-	-	-	355,839.75	355,839.75	-	355,839.75	355,839.75	2,182,554.50	2029		355,839.75
12/1/2029	-	-	-	1,580,000.00	355,839.75	1,935,839.75	1,580,000.00	355,839.75	1,935,839.75			2,252,179.50	
6/1/2030	-	-	-	-	316,339.75	316,339.75	-	316,339.75	316,339.75	2,252,179.50	2030		316,339.75
12/1/2030	-	-	-	1,685,000.00	316,339.75	2,001,339.75	1,685,000.00	316,339.75	2,001,339.75			2,275,554.50	
6/1/2031	-	-	-	-	274,214.75	274,214.75	-	274,214.75	274,214.75	2,275,554.50	2031		274,214.75
12/1/2031	-	-	-	1,790,000.00	274,214.75	2,064,214.75	1,790,000.00	274,214.75	2,064,214.75			2,293,679.50	
6/1/2032	-	-	-	-	229,464.75	229,464.75	-	229,464.75	229,464.75	2,293,679.50	2032		229,464.75
12/1/2032	-	-	-	1,925,000.00	229,464.75	2,154,464.75	1,925,000.00	229,464.75	2,154,464.75			2,335,804.50	
6/1/2033	-	-	-	-	181,339.75	181,339.75	-	181,339.75	181,339.75	2,335,804.50	2033		181,339.75
12/1/2033	-	-	-	2,040,000.00	181,339.75	2,221,339.75	2,040,000.00	181,339.75	2,221,339.75			2,351,679.50	
6/1/2034	-	-	-	-	130,339.75	130,339.75	-	130,339.75	130,339.75	2,351,679.50	2034		130,339.75
12/1/2034	-	-	-	2,165,000.00	130,339.75	2,295,339.75	2,165,000.00	130,339.75	2,295,339.75			2,396,885.00	
6/1/2035	-	-	-	-	101,545.25	101,545.25	-	101,545.25	101,545.25	2,396,885.00	2035		101,545.25
12/1/2035	-	-	-	2,305,000.00	101,545.25	2,406,545.25	2,305,000.00	101,545.25	2,406,545.25			2,477,203.50	
6/1/2036	-	-	-	-	70,658.25	70,658.25	-	70,658.25	70,658.25	2,477,203.50	2036		70,658.25
12/1/2036	-	-	-	2,395,000.00	70,658.25	2,465,658.25	2,395,000.00	70,658.25	2,465,658.25			2,502,187.75	
6/1/2037	-	-	-	-	36,529.50	36,529.50	-	36,529.50	36,529.50	2,502,187.75	2037		36,529.50
12/1/2037	-	-	-	2,485,000.00	36,529.50	2,521,529.50	2,485,000.00	36,529.50	2,521,529.50	2,521,529.50	2028	2,521,529.50	
Total	12,639.30	227,365.88	240,005.18	24,460,000.00	11,920,822.03	36,380,822.03	24,472,639.30	12,148,187.91	36,620,827.21	36,620,827.21		36,620,827.21	5,937,829.25