



EMIS/ODDEX

AOS CS Training, August 11, 2015

Topics

- ▶ ODDEX Review and Clarifications
- ▶ FY2015 Cleanup and Closeout
- ▶ Enrollment and FTE Related Reports
- ▶ FY2016 Rollout
- ▶ Financial Reporting

Community School SOES Roles

- ▶ Read only for all CS data
 - ▶ Superintendent
 - ▶ EMIS Coordinator
 - ▶ EMIS Manager
 - ▶ EMIS Director
 - ▶ Data View – SOES
- ▶ Comment capability
 - ▶ Superintendent
 - ▶ Commenter – SOES
- ▶ Ability to modify district settings
 - ▶ Superintendent
 - ▶ Application Manager – ODDEX

Review of SOES Data

- ▶ Community schools submit to ODE Report Authority data based on EMIS reporting requirements
 - ▶ A portion of data is used for SOES
- ▶ Community Schools submit to SSDT Report Authority contact data for SOES

Review of SOES Data

- ▶ ODE sends to SSDT portion of EMIS data submitted by Community School
 - ▶ Only what is needed for SOES
 - ▶ Limited set of data elements
 - ▶ Derived enrollment dates
 - ▶ Inactive status records

Review of SOES Data

- ▶ SSDT merges SOES data provided by ODE with SOES contact data received for each SSID
 - ▶ Results appear in ODDEX/SOES
 - ▶ Same data is visible by Community Schools and Traditional districts
 - ▶ View of data by 2 entity types is different
- ▶ Resident district flagging can then occur
 - ▶ Review flag values for each SSID and reporting IRN combination are sent by SSDT to ODE

SOES Derived Enrollments

- ▶ Enrollment range for each set of unique values on SOES elements
- ▶ Start Date latest of
 - ▶ Start of school year
 - ▶ FS and/or FD Start Date
 - ▶ FS Admission Date
- ▶ End Date earliest of
 - ▶ End of school year
 - ▶ FS and/or FD End Date

Inactive Records SOES

- ▶ ODE process determines when a record is inactive and ODE sends inactive status to SSdT
 - ▶ i.e., wrong DOR reported
- ▶ Records show with a ~~striketthrough~~
 - ▶ Data becomes 'Read only' for all districts involved
 - ▶ Strikethrough is applied to all data associated with inactive record
 - ▶ Any review flags on these are turned off/cleared

SOES Clarification

- ▶ SOES flags are an important part of funding, and flagging data from SOES is used in the funding process, but
- ▶ Actual student enrollment details used in the funding process come directly from the Data Collector submissions of the SOES enrollment data to ODE

SOES Clarification

► Implications:

- ▶ Flags from SOES only relevant if flag was placed by the currently reported District of Residence in EMIS- no impact by “old” flags
 - ▶ No need to convince incorrectly reported district of residence to remove a flag
- ▶ If update of SOES displayed data is delayed, student still funded on latest submitted data

Student Cross Reference Roles

- ▶ Read only for all student data
 - ▶ Superintendent
 - ▶ EMIS Coordinator
 - ▶ EMIS Manager
 - ▶ EMIS Director
 - ▶ Data View – SCR
- ▶ Comment capability
 - ▶ Superintendent
 - ▶ Commenter – SCR
- ▶ Ability to modify district settings
 - ▶ Superintendent
 - ▶ Application Manager – ODDEX

Review of SCR Data

- ▶ All EMIS reporting entities submit to SSDT Report Authority data for Student Cross Reference (SCR)
 - ▶ Data as submitted appears in ODDEX/SCR
 - ▶ Records can get set to inactive
- ▶ District with a reported SSID in current year can see SCR data for student
 - ▶ SCR viewable does not make student viewable in SOES
 - ▶ District can not see SSID if they have not reported the SSID to SCR

Review of SCR Data

- ▶ First date each SSID is received by Report Authority is recorded
 - ▶ Date *will* get sent to ODE along with Reporting entity IRN and SSID
- ▶ EMIS data submitted to ODE since FY10 was populated into SCR
 - ▶ Student name was not included

SCR Conflicts

Rules added to SCR

- Overlapping enrollment
- Percent of time
- Withdrawn to
- Admitted from


Rules yet to be added

- Records not reported by entity being pointed to




SCR Conflicts

- ▶ Records detected with a conflict will be flagged and included on the Landing Page

SCR Enrollment Comparisons

LEA 	All	New No Issues	New With Issues	Open With Issues
Auburn Kinderlou City (749026)	9	0	0	1

- ▶ Student detail listing conflict example

SSID	First Name	Last Name	Birth Date	Conflict Code	Relationships
IX1970343	Theresa	McLeod	2002-09-21	 MISSING	Auburn Kinderlou City (749026)  Missing Mayday Shawnee Local (406787) 

SCR Conflicts

Click on conflict code to see grid of data your district reported and data others reported

Conflict
Conflict Effective Dates

Missing report (MISSING)
04/24/2015

Reporting Agency	Auburn Kinderlou City (749026)	Missing Mayday Shawnee Local (406787)
SSID	IX1970343	
Name	McLeod, Theresa	
Birth Date	09/21/2002	
Gender	Male	
Relationship Type	Educating	Not Reported
Educating Entity	Byromville Waverly Academy (765483)	
Record Active	true	Missing/Not Reported
Date Range	02/11/2016 - Current	

SCR Conflicts

- ▶ Use conflict grid for verifications
 - ▶ Identify enrollment issues more easily
 - ▶ Errors can get resolved before they impact a higher level of data reporting
- ▶ Comments can be added to conflict
 - ▶ Other districts involved can see comments entered

SCR Conflicts

- ▶ Conflicts get resolved when changed data gets submitted to SCR by one or more of districts involved in conflict
- ▶ Resolved conflicts
 - ▶ Changed to include strikethrough of data
 - ▶ Identified conflicts will not disappear

SSID	First Name	Last Name	Birth Date	Conflict Code	Relationships
WF2496364	Corey	Sparks	2005-12-02	 MISE	Auburn Kinderlou City (749026) Auburn Kinderlou City (749026)

SCR Clarifications

- ▶ Conflicts indicated in the SCR part of the application do not directly impact funding, but
- ▶ If SOES and SCR data are in sync, an overlapping enrollment conflict in SCR indicates that overlapping days will not be included in the FTE calculation for that student
- ▶ SCR used for 30 day rule
- ▶ Conflicts should be resolved, could impact other reports (e.g., Grad Rate)

Review of History Data

- ▶ All data submitted to SCR automatically goes to History- no separate submission for History
- ▶ Districts can not see SSID if they have not reported the SSID to SCR, past or present
- ▶ History data is informational, does not impact funding

Review of History Data

- ▶ Past enrollments, current enrollment and where the student enrolled next are viewable to any entity with a connection to an SSID
- ▶ Select the proper year
 - ▶ Impacts the records viewable



FY2015 Cleanup and Closeout

- ▶ ODE committed to getting data and funding right- congrats on great improvement
- ▶ Student data submissions for FY15 recently extended to November 24 close
- ▶ Extension primarily related to accountability reporting and test scores
- ▶ If test scores delayed, 11/24 close and following dates may also be delayed

FY2015 Cleanup and Closeout

- ▶ 75 day flagging rule still in place, but December 4 last day to place a new flag based on updated CS data
- ▶ January 7 last day for District of Residence to remove a flag
- ▶ January 8 last day for Community School to appeal a flag to Area Coordinators

FY2015 Cleanup and Closeout

- ▶ FY15 Final #1 payment included with August FY16 payment
- ▶ FY15 Final #2 payment expected in November
- ▶ Final FY15 enrollment and flagging data planned for inclusion in February

Enrollment and FTE Reports

- ▶ Five items to help with final cleanup
 - ▶ Review and resolve flags in SOES
 - ▶ Review and resolve conflicts in SCR
 - ▶ Enrollment reports in Data Collector preview
 - ▶ FTE reports in Data Collector Level 2s
 - ▶ CS Fatal Error reports

Enrollment and FTE Reports

- ▶ In addition to current, recently added previous enrollment report to Data Collector

SOES End of Year Student Collection (FY15)

Submission Number 9 (attempt 4)

Select the options and click on the Generate Preview link to create the preview.

Last Prepared: August 06, 2015 (5 days ago) at 10:32:59 AM

Preview Types	
<input type="checkbox"/>	Detail
<input checked="" type="checkbox"/>	Enrollment Reports
<input type="checkbox"/>	Missing Data Report

Output Options	
Zip File:	<input type="checkbox"/> Download file as a compressed .zip (for faster downloads)
File Format:	<input type="radio"/> CSV
	<input checked="" type="radio"/> HTML

[Generate Preview](#)

File	Valid	Invalid	Total
Enrollment Headcount Detail Report (Current Students).html			307
Enrollment Headcount Detail Report (Prior Students).html			3
Enrollment Headcount Summary Report (Current Students).html			16

Enrollment and FTE Reports

- ▶ Prior enrollment includes withdrawals, both reports now include more dates

District IRN	Building IRN	EMIS Student ID Number	Last Name	First Name	State Student ID	District Relationship	State Equivalent Grade Level	Legal District of Residence	How Received	How Received IRN	Student Percent of Time	Sent to Reason 1	Sent to IRN 1	Sent to Percent of Time 1
000222	000222	000010292	Bigger	Desirae	IS9108501	1	KG	044909	M	*****	100	NA	*****	0
000222	000222	000010519	Orth	Liam	SF7585206	1	05	044909	M	*****	100	NA	*****	0
000222	000222	111111111	AAAAAAAA	AAAAAA	AA11111111	1	02	044909	M	*****	100	NA	*****	0

Sent to Reason 2	Sent to IRN 2	Sent to Percent of Time 2	Gender	Summative Racial/Ethnic Group	Disability Condition	Disadvantagemnt	Limited English Proficiency	Admission Date	Effective Start Date	Effective End Date	Withdrawal Reason	Student's Last Day of Enrollment
NA	*****	0	F	W	**	1	N	20130821	20140701	20150626	45	2015-06-26
NA	*****	0	M	A	**	1	N	20131104	20140701	20141216	75	2014-12-16
NA	*****	0	M	W	**	1	N	20120904	20140701	20140707	46	2014-07-07

Enrollment and FTE Reports

- ▶ All impacts on funding being added to FTE reports
- ▶ Fatal Error report will be fully incorporated into FTE report in Data Collector
- ▶ FTE report tied to payment- additional reports will be added for each Final payment
- ▶ Errors, overlapping enrollment, and flags reflected in potential vs. actual FTE

Enrollment and FTE Reports

The screenshot shows the SIFWorks VRF Data Collector interface. At the top, there are navigation tabs for 'Collection Requests', 'Collection Status', 'Submissions', 'Progress', and 'Files'. Below the tabs, the breadcrumb path is 'Collection Requests Summary > Level 2 Exceptions Summary'. The main content area is titled 'SOES End of Year Student Collection (FY15)'. Below the title, there is a paragraph explaining that Level 2 validation exceptions are listed by exception category and severity, and that users can generate an exception report for one category and/or severity by clicking the link in the corresponding row and column. Below this text is a table with columns for 'Exceptions Category', 'Fatal', 'Critical', 'Warning', 'Info', and 'Total'. The table contains three rows: '(FTED-JUN) FTE PayDet', '(FTED-MAY) FTE PayDet', and 'Total Counts:'. Below the table is a red link labeled 'Generate Full Validation Report'.

SOES End of Year Student Collection (FY15)

Level 2 validation exceptions are listed by exception category and severity. To generate the exception report for one category and/or severity click the link in the corresponding row and column.

Exceptions Category	Fatal	Critical	Warning	Info	Total
(FTED-JUN) FTE PayDet	0	0	0	397	397
(FTED-MAY) FTE PayDet	0	0	0	396	396
Total Counts:	0	0	0	793	793

[Generate Full Validation Report](#)

Enrollment and FTE Reports

Record Type: **(FTED-JUN) FTE PayDet**

Exception Severity: **(All)**

(FTED-JUN) FTE PayDet (397)

Payment	CS IRN	SSID	LOCAL	FIRST	MIDDLE	LAST	RD IRN	FTE	FTE FUND	PTTRN	DESCR	GRADE LEVEL	DISABILT	EC DIS COD	LEP CODE	FTE	ADJUSTED FTE	CALENDAR
JUN	000...	SV740...	Not...	Not...	Not...	Not...	044362	C...	Community School	Student	05	**	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SV745...	000...	Gar...	B	Smi...	044909	C...	Community School	Student	05	15	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SV779...	000...	Eu...	G	Reed	044909	C...	Community School	Student	05	**	N	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SV783...	000...	Ca...	F	Ber...	044909	C...	Community School	Student	05	**	N	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SV810...	000...	Wa...	Y	Wh...	044909	C...	Community School	Student	05	**	N	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SV891...	000...	Lilli...	G	Joh...	044909	C...	Community School	Student	05	**	Y	N	0.74	0.74	000222-000222-**-**	
JUN	000...	SV891...	000...	Lilli...	G	Joh...	050690	C...	Community School	Student	05	**	Y	N	0.26	0.26	000222-000222-**-**	
JUN	000...	SW812...	000...	Josie	T	We...	044909	C...	Community School	Student	03	**	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SW872...	000...	Wa...	G	Miner	044909	C...	Community School	Student	05	**	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SX681...	000...	Dal...	L	Mo...	048223	C...	Community School	Student	05	15	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SX905...	000...	Brit...	A	Ge...	044909	C...	Community School	Student	05	10	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SY112...	Not...	Not...	Not...	Not...	044909	C...	Community School	Student	04	**	N	N	1.00	1.00	000222-000222-**-**	
JUN	000...	SY127...	000...	Ro...	C	He...	044909	C...	Community School	Student	05	**	Y	N	0.63	0.63	000222-000222-**-**	
JUN	000...	SZ308...	Not...	Not...	Not...	Not...	048223	C...	Community School	Student	10	**	N	N	1.00	1.00	000222-000222-10-**-**	
JUN	000...	TB715...	000...	Brice	M	Ra...	044909	C...	Community School	Student	09	15	N	N	1.00	1.00	000222-000222-**-**	
JUN	000...	TG688...	000...	Ca...	K	Styer	044909	C...	Community School	Student	04	**	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	TH421...	000...	Ava	A	Iler	044909	C...	Community School	Student	04	**	N	N	1.00	1.00	000222-000222-**-**	
JUN	000...	TI1921...	000...	Alb...	G	Bu...	044909	C...	Community School	Student	01	**	N	N	0.75	0.75	000222-000222-**-**	
JUN	000...	TI1921...	000...	Alb...	G	Bu...	050724	C...	Community School	Student	01	**	N	N	0.25	0.25	000222-000222-**-**	
JUN	000...	TI3233...	000...	Beau	G	Sni...	044909	C...	Community School	Student	01	**	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	TJ5476...	000...	Ari...	L	Lue...	044909	C...	Community School	Student	01	**	Y	N	1.00	1.00	000222-000222-**-**	
JUN	000...	TJ6340...	000...	Sa...	H	Mic...	044909	C...	Community School	Student	01	**	Y	N	0.91	0.91	000222-000222-**-**	
JUN	000...	TL9278...	000...	Jar...	C	Fitch	044909	C...	Community School	Student	01	**	N	N	1.00	1.00	000222-000222-**-**	

Enrollment and FTE Reports

- ▶ For FY16, additional fields will be added to the FTE report
- ▶ In addition, daily updates and detailed reports to show specific reasons for differences between potential and actual FTE

FY 2016 Rollout

- ▶ Calendar reporting underway
- ▶ SCR and SOES Enrollment reporting for FY16 starts by next week
- ▶ SOES Contact reporting starts before end of August
- ▶ Will be some time between start of address reporting and start of district reviews

FY 2016 Rollout

- ▶ For FY16 payments, pull new school enrollments in August, continuing school enrollments in September
- ▶ Reports and processes already in place for FY15 will carry forward to FY16- much less delay
- ▶ Reasons for district to flag a student in FY16 under review (definitely no more overlapping enrollment flag)

Financial Reporting

- ▶ FY 2015 financial reporting open from July to end of September
- ▶ Critical for report card and maintenance of effort (MOE) calculations
- ▶ FY15 reports coming later this month
- ▶ FY14 reports may be needed for upcoming audits

New EMIS Coordinator Training

- ▶ August 17th or 26th, 8:30 am to 3:45 pm
- ▶ Registration required
 - ▶ Available in STARS
 - ▶ Closed for 17th, but if only date that can work, send email to emis@education.ohio.gov
 - ▶ Must have SAFE Account
 - ▶ Must complete STARS User Profile
 - ▶ Search for keyword “EMIS” within STARS to locate training.

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