

Treasurers & Data Collector



OASBO Workshop, Dec 2019

Data Collector

- **What is the Data Collector?**
 - Data submission
 - Communication tool
 - Error reports
 - ODE reports
 - History archive
 - **The primary way that EMIS happens for an EMIS coordinator!**

Access to the Data Collector

- Currently, controlled by each Information Technology Center (ITC)
- Limited ability to tailor access
 - If user can submit, can submit all data types
 - If user can review reports, can review all reports
- Typically, only the EMIS coordinator

Access to the Data Collector

- In the near future, will be controlled by roles within OEDS
- Unlimited ability to tailor access
 - Can submit and review data by data type
 - Can view reports by data type and by category of report
- Access available and customized based on OEDS roles

Access to the Data Collector

- Many OEDS roles will have access by default (application tile for DC)
- List of roles, and level of access still under discussion
- Treasurer role will definitely have access
 - Access to reports related to funding- YES
 - Ability to review H and P data- YES
 - Ability to submit H and P data- ???

Why access the Data Collector?







- Reports from ODE
- Snapshots based on payment date
- Archives
- Review of finance-related data submissions
 - 5 Year Forecast (P)
 - Yearend Financials (H)

Reports from ODE

- Each report has a category (such as FTE, CTE, CCP, etc)
- ODE can pre-approve access to a report based on the combination of OEDS role and report category
- ODE can also pre-approve access to reports based on the data set (H or P)
- Local admin can add more categories/data sets

Snapshots for Payments

- Part of the Archives tab
- Can place a filter by Report Name

Category / Report or Archived File	Report Name	As of Date	
▼ Funding			
 Dec_No1	(FTES-001) FTE Total by Fund Pattern	02/03/2019 03:25:00	E
 Dec_No1	(FTED-003) FTE Adjustments	02/03/2019 03:25:00	E
 Dec_No1	(FTED-001) FTE Detail	02/03/2019 03:23:00	E
 Nov_No2_Payment	(FTES-001) FTE Total by Fund Pattern	01/12/2019 15:50:00	E
 Nov_No2_Payment	(FTED-003) FTE Adjustments	01/12/2019 15:49:00	E
 Nov_No2_Payment	(FTED-001) FTE Detail	01/12/2019 15:48:00	E

Archives and Submissions

- Any report or data set you can view “live”, can also be viewed through the archive of prior years
- ODE can pre-approve read-only access to the collected data, error reports, and submissions for specific data sets (H and P)
- Actually collecting and submitting H and P data will likely be controlled by a separate OEDS role